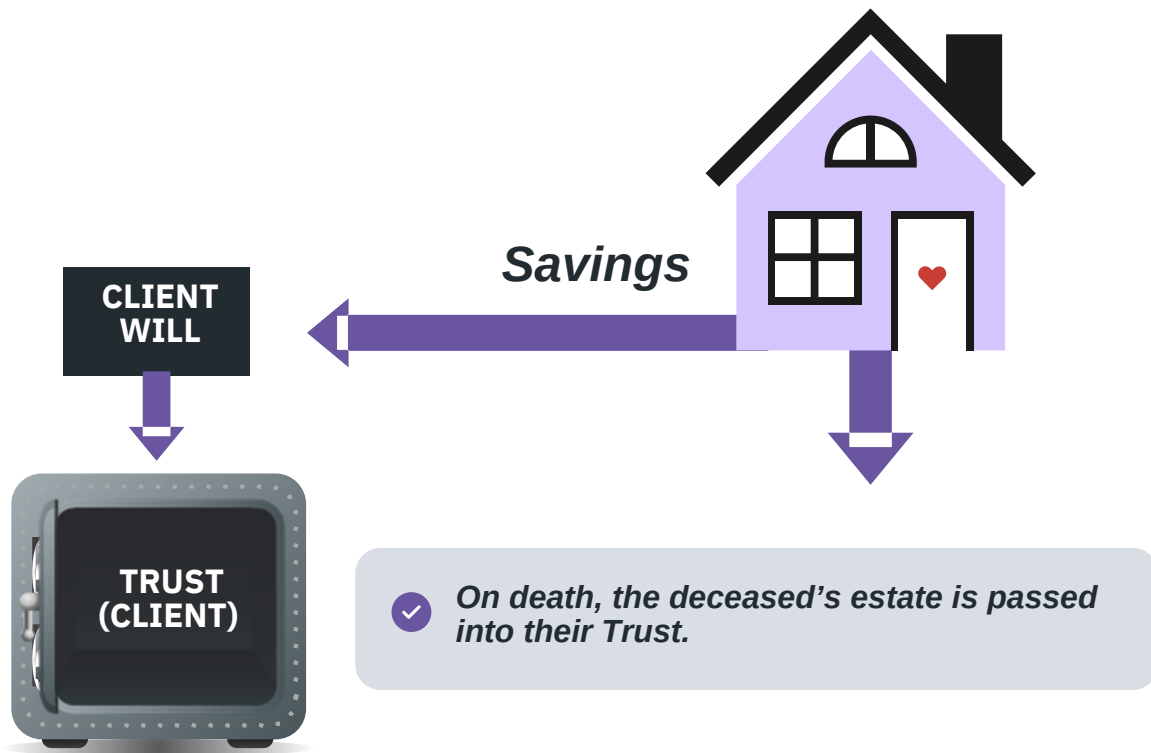


The Will Guys



Will Trusts
Explained
(Single Person)

The Will Guys solution for a single person with an estate valued at less than the inheritance limits to help protect the estate from third parties after death.



WHERE YOU HAVE ONLY A BASIC WILL IN PLACE, YOUR ASSETS ARE EXPOSED TO THE FOLLOWING RISKS FOR YOUR BENEFICIARIES:



Their Benefits



Their Care Costs



Their Creditors or Bankruptcy



Their Divorce



This sheet contains only general planning and is not to be construed as advice for any personal planning. Each strategy recommended is based on individual circumstances.

PUTTING A TRUST INTO YOUR WILL CAN PROTECT YOUR HOME AND SAVINGS (THE ESTATE)



✓ State Support

If your beneficiaries receive state support leaving inheritance could affect their means tested benefits

✓ Care

If assets are held in Trust, they could also be protected against the beneficiaries' own care costs.

✓ Divorce

Placing the assets into Trust ensures that, if your children/chosen Beneficiaries are subject to divorce proceedings then what you intended them to receive could be protected from any divorce settlement.



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