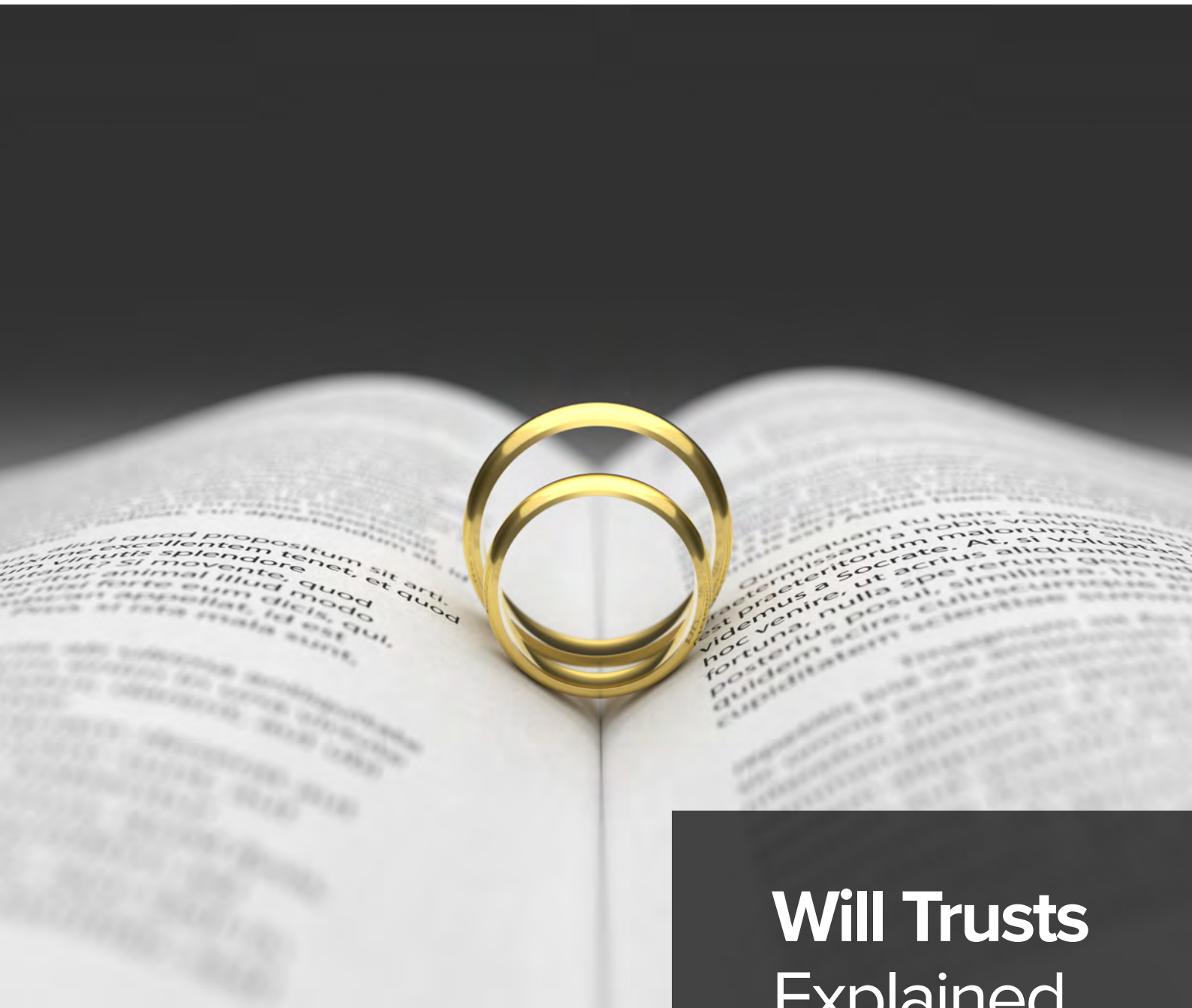


The Will Guys



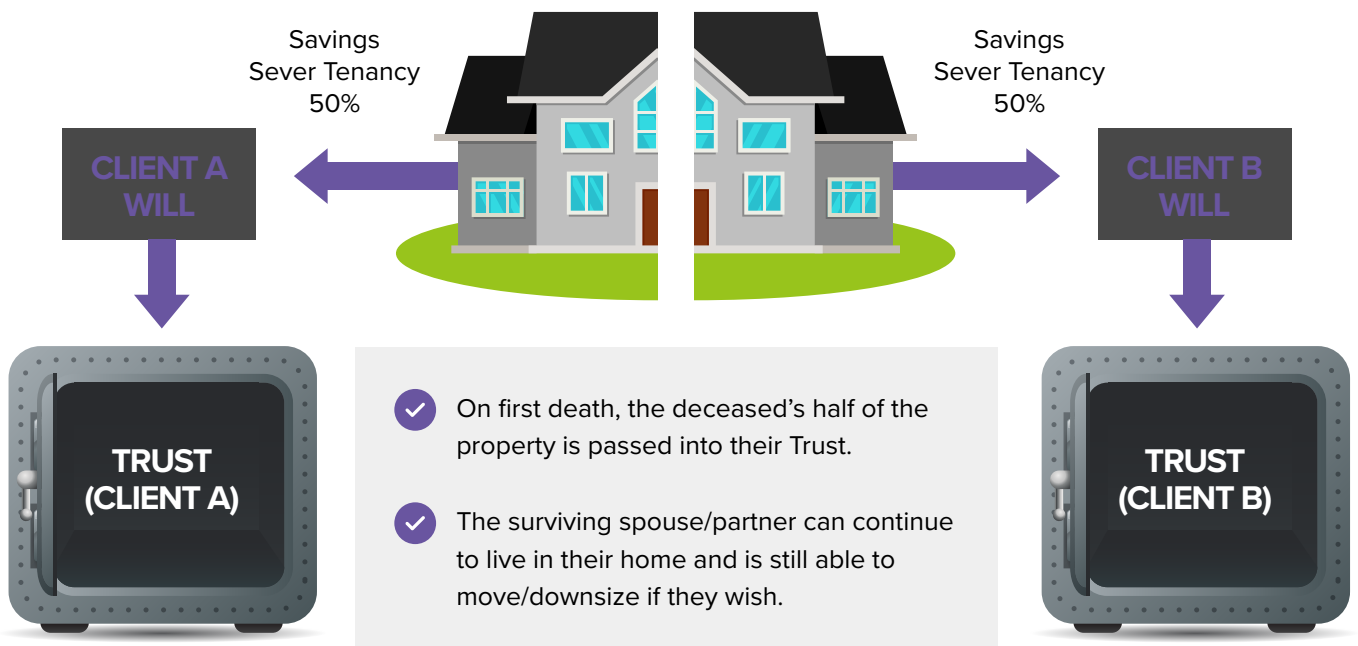
Will Trusts Explained

Town Hall Chambers, High Street East, Wallsend, Tyne and Wear, NE28 7AT
www.thewillguys.co.uk

The Will Guys solution for couples with an estate valued at less than the inheritance limits to help protect the estate from third parties after death.



Sever the Tenancy on the family home to be held as Tenants in Common



WHERE COUPLES HAVE ONLY A BASIC WILL IN PLACE, YOUR ASSETS ARE EXPOSED TO THE FOLLOWING RISKS:



Care Costs



Marriage After Death



Creditors or Bankruptcy



This sheet contains only general planning and is not to be construed as advice for any personal planning. Each strategy recommended is based on individual circumstances.

PUTTING A TRUST INTO YOUR WILL CAN PROTECT YOUR HOME AND SAVINGS (THE ESTATE)



✓ Marriage After Death

Placing half of the family home and other assets into a Trust on first death ensures that, should the surviving spouse/partner marry in the future, those assets cannot be taken into the marriage and removes the threat of your own children being disinherited. The survivor is still able to use the assets in the Trust.

✓ Divorce

Placing the assets into Trust ensures that, if your children/chosen Beneficiaries are subject to divorce proceedings then what you intended them to receive could be protected from any divorce settlement.

✓ Care

If assets are held in Trust, they could also be protected against the beneficiaries' own care costs.



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